

Brian P. McAllister, Ph.D., CPA

Contact Information

College of Business and Administration
University of Colorado Colorado Springs
1420 Austin Bluffs Parkway
Colorado Springs, CO 80918
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Education and Certification

Ph.D. in Business with an Emphasis in Accounting,
University of Nebraska, Lincoln, August 2005

B.S. in Business with an Emphasis in Accounting,
University of Colorado Colorado Springs, May 1993

Certified Public Accountant, State of Colorado (#15547), 1994 to Present

Professional Experience

Academic Experience

Professor of Accounting, University of Colorado Colorado Springs
August 2020 to Present

Wilcox Endowed Professor of Accounting
July 2022 to Present

Faculty Director-Master of Science in Accounting, University of Colorado Colorado Springs
November 2025 to Present

Team Lead for Accounting, Finance and Business Law
July 2022 to July 2025

Distinguished Visiting Professor in the Department of Management, United States Air Force Academy
January 2022 to May 2022

Faculty Director-Master of Science in Accounting, University of Colorado Colorado Springs
July 2015 to June 2022

Associate Professor of Accounting, University of Colorado Colorado Springs
August 2011 to August 2020

Assistant Professor of Accounting, University of Colorado Colorado Springs
August 2007 to July 2011

Assistant Professor of Accounting, Wichita State University
August 2005 to May 2007

Relevant Industry Experience

Audit Supervisor, Senior, and Staff Accountant, BKD, LLP (now Forvis Mazars, LLC),
Colorado Springs, Colorado
September 1993 to July 1999

Research Activities

Refereed Publications

1. Allen, Arthur C. and Brian P. McAllister. "External Monitoring Costs at U.S. Private Foundations." *Journal of Governmental & Nonprofit Accounting*. 2025. Volume 14: Number 1: 1-23. <https://doi.org/10.2308/JOGNA-2023-005>
2. Hsu, Wei and Brian P. McAllister. "The Impact of Voluntarily Filing Form 990 on Donations, Government Grants, and Total Contributions." *Journal of Governmental & Nonprofit Accounting*. 2024. Volume 13, Number 1: 28-55.
<https://doi.org/10.2308/JOGNA-2023-002>
 - Awarded Best Paper, AAA GNP Section Annual Meeting in 2023
3. McAllister, Brian P., Tammy R. Waymire and Thomas Z. Webb. "Peripheral Benefit of Single Audit Monitoring in Attracting Charitable Donations." *Accounting Horizons*. 2024. Volume 38, Number 3: pp. 77-101.
<http://doi.org/10.2308/HORIZONS-2020-060>
4. Allen, Arthur, Laurie Corradino and Brian McAllister. "Financially Supported Nonprofits and IRS Form 990 Expense Reporting." *Journal of Public Budgeting, Accounting & Financial Management*. 2024. Volume 36, Issue 2: 146-176.
<https://doi.org/10.1108/JPBAFM-07-2023-0109>
5. Mayhew, William and Brian McAllister. "Impact of the New FASB Operating Lease Requirements on the Oil and Gas Industry." *Oil, Gas & Energy Quarterly*. 2020. Volume 69, Number 1: pp. 109-120.

6. Allen, Arthur and Brian McAllister. "How Private Foundation Sophistication Affects Capital Campaign Grant Decisions." *Journal of Governmental & Nonprofit Accounting*. 2019. Volume 8, Number 1: pp. 1-20. <https://doi.org/10.2308/ogna-52553>
 - Awarded Best Paper, AAA GNP Section Annual Meeting in 2014
7. McAllister, Brian, Assma Sawani, and Kimberly Zahller, "Demystifying the Audit for Not-For-Profit Audit Committees." *Strategic Finance*. 2018. Issue 6 (June): pp. 46-53.
 - Awarded an IMA Lybrand Award Certificate of Merit in 2019
8. Allen, Arthur and Brian McAllister. "CEO Compensation and Performance in US Private Foundations." *Financial Accountability & Management*. 2018. Volume 34, Issue 2 (May): pp. 117-132. <https://doi.org/10.1111/faam-12150>
 - Awarded Best Paper, AAA GNP Section Midyear Meeting in 2009
9. McAllister, Brian and Arthur Allen. "The Role of Founder and Other Family Participation on US Private Foundation Efficiency." *Financial Accountability & Management*. 2017. Volume 33, Issue 1 (February): pp. 48-76. <https://doi.org/10.1111/faam.12114>
10. McAllister, Brian, Connie Spinelli, and Diane Belger. "Getting Familiar with OPEB." *Journal of Accountancy*. 2016. Volume 222, Issue 2 (August): pp. 53-57.
11. Martin, Gregory W. and Brian P. McAllister. "Sometimes Doing Nothing Really is Better: A Closer Look at Stock Options, Share Repurchases, and Earnings per Share." *Strategic Finance*. 2014. Volume XCVI, Number 4 (November): pp. 40-46.
12. Burnett, Brian, Brad Cripe, Gregory W. Martin, and Brian P. McAllister. "Audit Quality and the Trade-Off between Accretive Stock Repurchases and Accrual-Based Earnings Management." *The Accounting Review*. 2012. Volume 87, Issue 6: pp. 1861-1884. <https://doi.org/10.2308/accr-50230>
13. McAllister, Brian, Thomas S. Clausen, and M. Cathy Claiborne. "The Benefactor: Assessing the Financial Performance of Charitable Organizations." *Accounting Educators' Journal*. 2011. Volume XXI: pp. 19-31.
14. Yoder, Timothy and Brian McAllister. "Do Private Foundations Increase Distributions to Qualify for a 50 Percent Tax Rate Reduction?" *Journal of the American Taxation Association*. 2012. Volume 34, Number 2: pp. 45-66. <https://doi.org/10.2308/atax-10243>
15. Yoder, Timothy R., Noel Addy, and Brian P. McAllister. "Tax Motivated Increases in Qualifying Distributions By Private Foundations." *Journal of the American Taxation Association*. 2011. Volume 33, Number 1: pp. 79-108. <https://doi.org/10.2308/jata.2011.33.1.79>

16. McAllister, Brian P. and Timothy R. Yoder. "Closing Up Shop: How to Successfully Shut Down a Private Foundation." *Journal of Accountancy*. 2010. Volume 210, Issue 1 (July): pp. 24-28.
17. Cripe, Brad and Brian McAllister. "Determinants of Audit/Tax Separation Decisions." *American Journal of Business*. 2009. Volume 24, No. 1 (Spring): pp. 47-56.
18. Alltizer, Richard, Brian McAllister, and Bill Jarnagin. "The Financial Statement Impact of FIN 48 on Oil and Gas Companies: From Early Empirical Data." *Oil, Gas & Energy Quarterly*. 2008. Volume 57, Issue 2 (December): pp. 359-368.
19. Bahnson, Paul B., Brian P. McAllister, and Paul B.W. Miller. "Noncontrolling Interest: It's Much More Than a Name Change." *Journal of Accountancy*. 2008. Volume 206, Issue 5 (November): pp. 46-54.
20. Alltizer, Richard, Brian McAllister, and Bill Jarnagin. "FIN 48: Accounting and Auditing Implications." *The CPA Journal*. 2008. Volume 78, Number 3 (August): pp. 44-47.
21. Miller, Paul B.W., Paul Bahnson, and Brian P. McAllister. "A New Day for Business Combinations." *Journal of Accountancy*. 2008. Volume 205, Issue 6 (June): pp. 34-39.
 - Awarded the Lawler Award by the *Journal of Accountancy* in 2008
22. Alltizer, Richard, Brian McAllister, and Bill Jarnagin. "The Impact of Uncertain Tax Positions on Oil & Gas Entities." *Oil, Gas & Energy Quarterly*. 2008. Volume 56, Issue 4 (June): pp. 813-821.
23. McAllister, Brian and Timothy Yoder. "Advising Private Foundations." *Journal of Accountancy*. 2008. Volume 205, Issue 4 (April): pp. 36-41.
24. McAllister, Brian and Brad Cripe. "Improper Release of Proprietary Information." *The CPA Journal*. 2008. Volume 78, No. 3 (March): pp. 52-55.
25. Blaskovich, Jennifer and Brian McAllister. "Taking an Organizational Viewpoint of Decision Support Software." *Bank Accounting & Finance*. 2008. Volume 21, Number 2 (February-March): pp. 19-26.
26. McAllister, Brian, Bill Jarnagin, and Lou Orchard. "The Impact of FASB Statement No. 158 on Oil and Gas Company Financial Statements and Financial Ratios." *Petroleum Accounting and Financial Management Journal*. 2007. Volume 26, No. 2 (Summer): pp. 87-103.
27. McAllister, Brian, Bill Jarnagin, and Lou Orchard. "Impact of the New FASB Pension and Postretirement Standard on the Oil and Gas Industry." *Petroleum Accounting and Financial Management Journal*. 2007. Volume 26, No. 1 (Spring): pp. 1-26.

Refereed Book Chapter

1. Allen, Arthur and Brian McAllister. “Private Foundations: Past Research and Future Opportunities.” In Parsons, Linda. and Tinkelman Daniel. (Eds). *Research Handbook on Nonprofit Accounting*. 2023. Northampton MA: Edgar Elgar Publishing: pp. 316-337.

Non-Refereed Publications

1. Lowensohn, Suzanne L., Brian P. McAllister, and Tammy R. Waymire. Response to the AICPA’s Exposure Draft and Invitation to Comment Related to the Uniform CPA Examination (Commentary). *Journal of Governmental & Nonprofit Accounting*. 2020. Volume 9, Number 1: pp. 118-123. <https://doi.org/10.2308/JOGNA-2020-005>
2. Petry, Derek, Brian McAllister, and Rodger Johnson. “Economic Analysis of the Selection Response to the NE Index Line.” *2002 Nebraska Swine Report*, 2002: pp. 44-46.
3. Petry, Derek, Brian McAllister, and Rodger Johnson. “Nebraska Index Line Genetics Return \$23.76/Pig.” *National Hog Farmer*, 2001: pp. 28-30.

Other

1. Flasher, Renee, Jackie Jamsheed and Brian McAllister. “AAA GNP Section Response to the GASB Exposure Draft for Certain Risk Disclosures.” September 2022.
2. McAllister, Brian, Renee Flasher and Jackie Jamsheed. “AAA GNP Section Response to the Exposure Draft for Maintaining the Relevance of the Uniform CPA Examination – Aligning the Exam with the CPA Evolution Licensure Model.” September 2022.
3. Bloch, Rebecca, Renee Flasher, Dara Marshall, Suzanne Lowensohn, Brian McAllister and Tammy Waymire. “AAA GNP Section Response to the AICPA NASBA CPA Evolution Model Curriculum.” July 2021.
4. Wilcox, Kirk and Brian McAllister. “Whistleblowing and Your Business.” *Colorado Springs Business Journal*, September 25, 2020.
5. McAllister, Brian. “Monitor Your KPIs with a Performance Dashboard.” *Colorado Springs Business Journal*, March 24, 2017.

Presentations and Proceedings at Meetings

Presentations of Refereed Papers

1. "The Impact of Voluntary Filing Form 990 on Donations, Government Grants, and Total Contributions" with Wei Hsu. American Accounting Association Annual Meeting, August 7, 2023 (Presenter: Wei Hsu).
2. "The Impact of Voluntary Filing Form 990 on Donations and Government Grants" with Wei Hsu. American Accounting Association Government and Nonprofit Section Midyear Meeting, March 11, 2023 (Presenter: Wei Hsu).
3. "Low Quality IRS Form 990 Efficiency Information of Financially Supported Nonprofits" with Arthur Allen and Laurie Corradino. American Accounting Association Government and Nonprofit Section Midyear Meeting, February 26, 2021 (Presenter: Laurie Corradino).
4. "Donor Sophistication, Capital Campaign Grants by Private Foundations, and Not-For-Profit Financial Information" with Arthur Allen and Timothy Yoder. American Accounting Association Annual Meeting, August 4, 2014 (Presenter: Timothy Yoder).
5. "Capital Campaign Grants, Nonprofit Efficiency, and Financial Vulnerability" with Arthur Allen and Timothy Yoder. American Accounting Association Western Region Meeting, April 25, 2014 (Presenter: Timothy Yoder).
6. "Managerial Compensation and Private Foundation Performance" with Arthur Allen. American Accounting Association Annual Meeting, August 4, 2009 (Presenter: Brian McAllister).
7. "Managerial Compensation and Private Foundation Performance" with Arthur Allen. American Accounting Association Government and Nonprofit Section Midyear Meeting, March 28, 2009 (Presenter: Brian McAllister).
8. "Tax Motivated Increases in Qualifying Distributions by Private Foundations" with Timothy Yoder and Noel Addy. American Accounting Association Government and Nonprofit Section Midyear Meeting, March 28, 2009 (Presenter: Timothy Yoder).
9. "Factors Influencing Whether Private Foundations Minimize Their Tax on Net Investment Income." with Timothy Yoder. American Accounting Association Annual Meeting, August 5, 2008 (Presenter: Timothy Yoder).
10. "Factors Influencing Whether Private Foundations Minimize Their Tax on Net Investment Income" with Timothy Yoder. American Accounting Association Government and Nonprofit Section Midyear Meeting, February 23, 2008 (Presenter: Timothy Yoder).
11. "Founding Family Influence and Private Foundation Performance" with Arthur Allen. American Accounting Association Annual Meeting, August 9, 2006 (Presenter: Brian McAllister).

Poster Presentations

1. “The Impact of New FASB Operating Lease Requirements on the Oil and Gas Industry” with William Mayhew. Colorado Springs Undergraduate Research Forum. April 6, 2019.
2. “Tax Motivated Increases in Qualifying Distributions by Private Foundations” with Timothy Yoder and Noel Addy. Research Interaction Session, American Accounting Association Annual Meeting, August 3, 2009.
3. “M&Ms: A Study in Attribute Sampling” with Thomas S. Clausen. Effective Learning Strategies Session, American Accounting Association Annual Meeting, August 7, 2007.
4. “The Benefactor: Using Private Foundations to Teach Not-for-Profit Accounting” with Thomas S. Clausen. Effective Learning Strategies Session, American Accounting Association Annual Meeting, August 9, 2006.

Courses Taught

University of Colorado Colorado Springs

Auditing
Accounting for Government and Nonprofit Organizations
Financial Accounting Theory (graduate seminar)
Intermediate Accounting I
Intermediate Accounting II
Introduction to Accounting (graduate MBA)
Introduction to Accounting Research (independent study)
Introduction to Financial Accounting (undergraduate)
Introduction to Financial Accounting (graduate MBA)
Introduction to Financial Accounting (graduate on-line MBA)

University of Colorado Executive MBA Program

Preparing and Interpreting Financial Reports (executive graduate MBA)

United States Air Force Academy

Introduction to Managerial Accounting

Wichita State University

Advanced Auditing (graduate seminar)
Introduction to Financial Accounting
Principles of Auditing

University of Nebraska, Lincoln

Advanced Accounting
Intermediate Accounting II
Introduction to Financial Accounting

Introduction to Managerial Accounting
Survey of Accounting
Course Coordinator for Introductory Accounting courses

Service

University of Colorado (System)

- Faculty Council Personnel Committee, Spring 2010 to Spring 2012

University of Colorado Colorado Springs

- University
 - Graduate Executive Committee, Fall 2025 to Present
 - Schoffstall Endowed Professorship Primary Unit Promotion and Tenure Evaluation Committee, Fall 2025
 - University Budget Advisory Committee, Fall 2022 to Spring 2024
 - Graduate Executive Committee, Fall 2016 to Fall 2021
 - Academic Program Review Panel (Biology Department), Spring 2019
 - Mentored Doctoral Fellowship Review Committee, 2018
 - Academic Program Review Panel (Political Science Department), Spring 2017
 - Academic Program Review Policy Committee, Fall 2016
 - Academic Program Review Panel (Women's and Ethnic Studies Program), Spring 2015
 - Program Prioritization Review Group (Non-Degree Programs), Spring 2014
 - Academic Program Review Panel (Mathematics Department), Spring 2013
 - Academic Program Review Panel (Chemistry and Biochemistry Department), Spring 2012
- College and Department
 - Chairperson, Accounting Curriculum Committee (ad hoc), Department of Accounting, Finance and Business Law, Spring 2026 to Present
 - College of Business Primary Unit Promotion and Tenure Evaluation Committee, Fall 2024 to Present
 - Faculty Search Committee (IRC Instructor Accounting Position), Department of Accounting, Finance, and Business Law, Summer 2025
 - College of Business Dean's Review Committee
 - Chair, Fall 2020 to Spring 2024
 - Member, Summer 2017 to Spring 2020
 - Chairperson, Faculty Search Committee (IRC Instructor Finance Position), Department of Accounting, Finance and Business Law, Spring and Summer 2023
 - College of Business Peer Review Rubrics Committee (ad hoc), Spring 2023
 - College of Business Reappointment, Promotion and Tenure Criteria Committee, Fall 2019 to Fall 2021
 - College of Business Strategic Planning Working Group (ad hoc), Fall 2020 to Spring 2021
 - Chairperson, Faculty Search Committee (Two Tenure Track Finance Positions), Department of Accounting and Finance, Summer 2019 to Spring 2020

- Dean's Search Committee, College of Business, Fall 2019
- College of Business Primary Unit Composition Committee (ad hoc), Spring 2019
- Chairperson, Faculty Search Committee (IRC Instructor Accounting Position), Department of Accounting and Finance, Summer 2018
- College of Business Promotion and Tenure Process Review Committee (ad hoc), 2018
- Faculty Search Committee (Tenure Track Accounting Position), Department of Accounting and Finance, Summer and Fall 2017
- College of Business Primary Unit Promotion and Tenure Evaluation Committee, Fall 2011 to Spring 2017
- Chairperson, Faculty Search Committee (Tenure Track Accounting Position), Department of Accounting and Finance, Summer and Fall 2015
- Master of Science in Accounting Committee (ad hoc), Department of Accounting and Finance, Spring 2014 to Spring 2015
- Chairperson, Faculty Search Committee (Tenure Track Accounting Position), Department of Accounting and Finance, Summer and Fall 2014 and Spring 2015
- College of Business Research Task Force (ad hoc), 2014
- Accounting 150 Hour Committee (ad hoc), Department of Accounting and Finance, Fall 2010 to Spring 2014
- College of Business Teaching Development Team, Spring 2008 to Spring 2013
- College of Business Graduate Team, Fall 2012 to Spring 2013
- College of Business Faculty Mentoring Program (Mentor for Dr. Blaise Sonnier), Fall 2012 to Spring 2013
- College of Business Personnel Advisory Committee (ad hoc), Fall 2012 to Spring 2013
- Faculty Search Committee (Two Tenure Track Accounting Positions), Department of Accounting and Finance, Spring 2012
- Co-Chairperson, Faculty Search Committee (Two Tenure Track Accounting Positions), Department of Accounting and Finance, Summer and Fall 2011
- College of Business Undergraduate Team, Fall 2007 to Spring 2010
- College of Business Journals Committee (ad hoc), Spring 2009
- College of Business Brown Bag Research Presentation, Fall 2008
- Faculty Search Committee (Tenure Track Accounting Position), Department of Accounting, Finance, and Information Systems, Summer and Fall 2008
- Faculty Search Committee (Tenure Track Finance Position), Department of Accounting, Finance, and Information Systems, Summer and Fall 2008

University of Colorado Executive MBA Program

- Faculty Advisor-International Business Trip (Indonesia, Australia), Spring 2018
- Faculty Selection Committee- Marketing Strategy & Innovation Course, Summer 2015
- Faculty Advisor-International Business Trip (India, France), Spring 2016

Wichita State University

- Accounting Faculty Search Committee (Tenure Track Accounting Position), School of Accountancy, Fall 2006

Pikes Peak State College

- Accounting and Finance Advisory Board, Fall 2022 to Present

Accounting Education

- Editorial Board, *Issues in Accounting Education*, 2020-Present
- Editorial Board, *Journal of Government and Nonprofit Accounting*, 2022-Present
- Ad Hoc Reviewer
 - *Accounting Horizons*
 - *Financial Accountability & Management*
 - *Issues in Accounting Education*
 - *Journal of Accounting and Public Policy*
 - *Journal of Government and Nonprofit Accounting*
 - *Journal of International Accounting Research*
 - *State and Local Government Review*
- American Accounting Association, Government and Nonprofit Section
 - Nominations Committee, 2024-2026
 - Executive Committee, 2016-2026
 - 2024 Past President and Nominations Committee Chair, 2023-2024
 - 2023 President, 2022-2023
 - 2022 President-Elect and Regional Coordinator, 2021-2022
 - 2021 Secretary/Treasurer, 2020-2021
 - 2020 Annual Meeting Coordinator, 2019-2020
 - 2019 Midyear Meeting Coordinator, 2018-2019
 - Education Program Committee Chair, 2016 to 2018
 - Government and Nonprofit Education Panel Moderator, Midyear Meeting, 2018
 - Doctoral Program Liaison Committee, 2012 to 2016
 - Annual Meeting – Best Paper Award Committee, 2021, 2024
 - Midyear Meeting – Best Paper Award Committee, 2020, 2022, 2024
 - Paper Reviewer, Annual Meeting, 2009, 2014, 2019
 - Paper Reviewer, Midyear Meeting, 2008, 2009, 2013, 2014, 2016(2), 2017, 2018, 2019(3), 2020, 2021, 2022, 2023
 - Discussant, Midyear Meeting, 2012, 2016, 2017, 2018, 2021, 2022
 - Discussant, Annual Meeting, 2007, 2019
 - Moderator, Annual Meeting, 2017
- American Accounting Association, Other
 - Nominator, AAA/J. Michael and Mary Anne Cook/Deloitte Foundation Prize Award Committee, 2026-2027
 - Member, Section Advisory Committee, 2024-2025
 - Outstanding Accounting Educator Award Committee
 - Chair: 2020-2021
 - Member: 2019-2020
 - Paper Reviewer, FARS Midyear Meeting, 2018

Accounting Practice

- Financial Accounting Standards Board

- Not-For-Profit Advisory Committee, Member, 2022 to 2025
- Colorado Society of CPAs
 - Accounting Careers Committee, 2016 to 2017
 - Community College Issues Panel Session, 2016 Accounting Faculty Symposium, October 1, 2016
 - Academic Integrity Experts Panel Session, 2015 Accounting Faculty Symposium, October 17, 2015
- Other
 - Academic Relations Committee, Colorado Springs Chapter of the Institute of Internal Auditors, Member, Fall 2012 to Spring 2013
 - “Sarbanes Oxley is 10 Years Old: The Good, the Bad, and the Ugly.” Presentation to the Colorado Springs Chapter of the Institute of Internal Auditors, November 11, 2012

Community

- Audit Committee Member, City of Colorado Springs, Fall 2016 to Fall 2022

Professional Organizations

- American Accounting Association, Member, 2001 to Present
- American Institute of Certified Public Accountants, Member, 1994 to Present
- Colorado Society of Certified Public Accountants, Member, 1994 to 1998, 2007 to Present
- Colorado Springs Institute of Internal Auditors, Member, 2012 to 2013

Awards and Recognitions

Discipline-Related

- Gilbert W. Crain Memorial Research Grant, Governmental Accounting Standards Board (\$10,000), 2026
- Best Reviewer Award, *Journal of International Accounting Research*, 2024
- Best Paper Award, American Accounting Association Government and Nonprofit Section Annual Meeting, 2023
- IMA Lybrand Award Certificate of Merit, Institute of Management Accountants, 2019
- Best Paper Award, American Accounting Association Government and Nonprofit Section Annual Meeting, 2014
- Lawler Award for the Best Article in the *Journal of Accountancy* in 2008, American Institute of Certified Public Accountants, 2009
- Best Paper Award, American Accounting Association Government and Nonprofit Section Midyear Meeting, 2009
- American Accounting Association Doctoral Consortium Fellow, 2002

University of Colorado

- College of Business Summer Research Fellowship (\$12,000), 2017
- Outstanding Teacher Award, College of Business, 2015-2016

- AABY (Altruistic & Behavioral Yardstick) Award, College of Business, 2014-2015
- Outstanding Service Award, College of Business, 2014-2015
- Dean's Recognition Award (Master of Science in Accounting Program), College of Business, 2014-2015
- Outstanding Faculty Award, College of Business, 2012-2013
- Outstanding Intellectual Contributions Award, College of Business, 2012-2013
- Dean's Recognition Award (150 Hour Rule), College of Business, 2012-2013
- College of Business Summer Research Fellowship (\$12,000), 2013
- Outstanding Teacher Award, College of Business, 2011-2012
- Daniels Fund Ethics Initiative Curriculum Development Grant (\$2,000), Spring 2011
- Outstanding Faculty Award, College of Business, 2008-2009

Wichita State University

- Barton School of Business Competitive Summer Research Grant, 2007
- Nomination, Academy for Effective Teaching Award, 2006 and 2007

Other Activities

- Media hit: "Vinik Charity's Market-Beating Trades Recall Hedge-Fund Heyday." Bloomberg. March 10, 2017.
- Revision and update of the 2008 U.S. Master Accounting Guide, Chapters 1 and 2, March 2008